



Investor Meeting 2022

Pratama Investments

19 April 2022

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Performance Summary (I)

Total return since inception of 25.24% (eq. 4.25% p.a.) was recorded at the end of 2021

Period	NAV (Mn Rp)	Capital (Mn Rp)	NAV per Unit (Rp)	ISSI Index (Rp)	NAV per Unit Growth YtD	ISSI Index Growth YtD	Difference
5-Aug-16	5.30	5.30	1,000.00	178.94	-	-	-
FY2016	74.84	76.66	975.41	172.08	▼ -2.46%	▼ -3.84%	▲ 1.38%
FY2017	537.67	503.84	1,086.31	189.86	▲ 11.37%	▲ 10.33%	▲ 1.04%
FY2018	1,226.62	1,209.41	1,037.36	184.00	▼ -4.51%	▼ -3.09%	▼ -1.48%
FY2019	1,890.32	1,742.52	1,097.72	187.73	▲ 5.82%	▲ 2.03%	▲ 3.65%
FY2020	1,976.99	1,909.69	1,026.24	177.48	▼ -6.51%	▼ -5.46%	▼ -1.05%
FY2021	2,467.68	1,960.08	1,252.37	189.02	▲ 22.03%	▲ 6.50%	▲ 15.53%
Annual Average Growth Rate (per annum)					▲ 4.25%	▲ 1.02%	▲ 3.24%
Cummulative Growth Rate					▲ 25.24%	▲ 5.63%	▲ 19.60%



Performance Summary (II)

The Fund generated better returns vs ISSI over 1Y, 3Y & 5Y period

Periodic Return (as of 30 Dec 2021)	1 Year Annualized	3 Year Annualized	5 Year Annualized	Since 5 Aug '16 Annualized	Since 5 Aug '16 Cummulative
PI (Pratama Investments)	22.03%	6.47%	5.13%	4.25%	25.24%
JII (Jakarta Islamic Index)	-10.85%	-6.38%	-4.14%	-5.20%	-25.06%
ISSI (Indonesia Syariah Stock Index)	6.50%	0.90%	1.90%	1.02%	5.63%
JCI (Jakarta Composite Index)	10.08%	2.04%	4.44%	3.66%	21.42%
Difference PI vs JII	32.88%	12.85%	9.26%	9.46%	50.30%
Difference PI vs ISSI	15.53%	5.57%	3.23%	3.24%	19.60%
Difference PI vs JCI	11.96%	4.43%	0.69%	0.60%	3.81%

*Index returns exclude dividend

**Fund returns include dividend



Performance Summary (III)

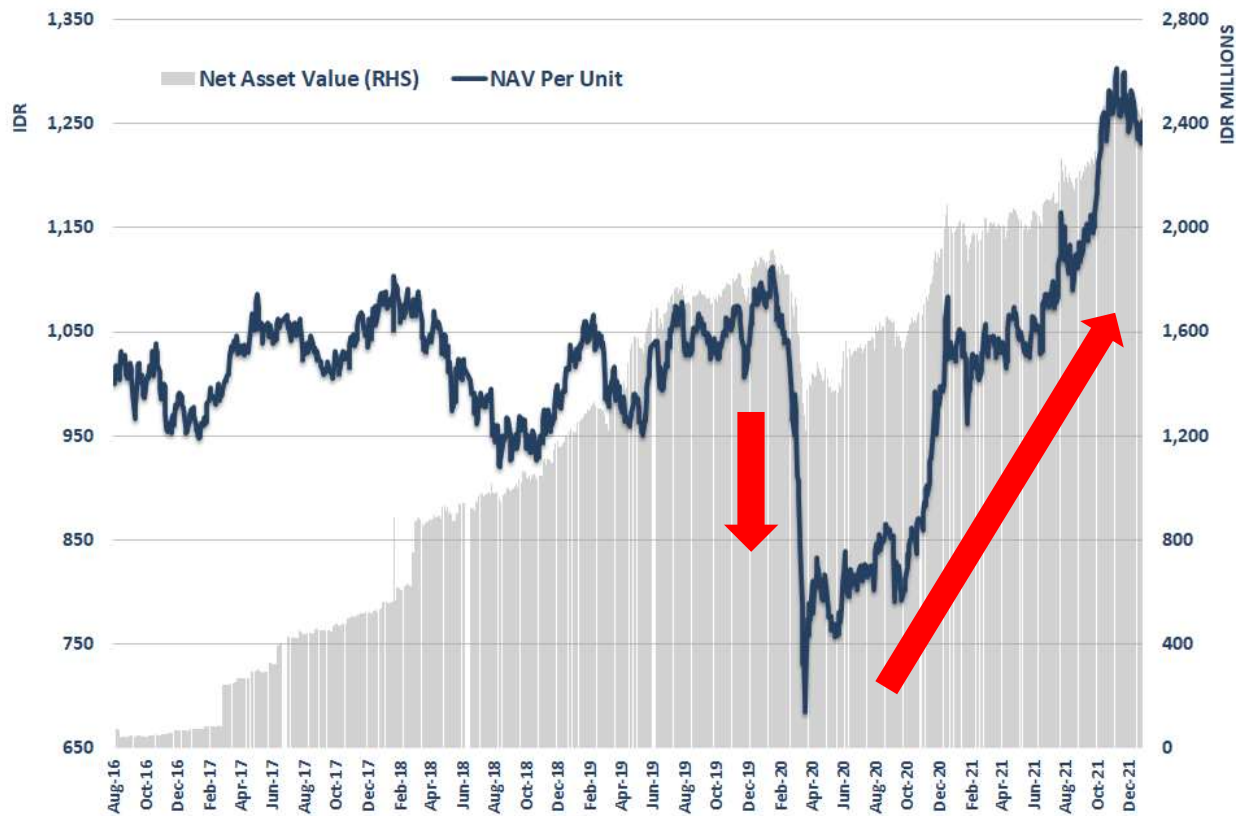
The Fund consistently ranked 2nd vs top-3 Sharia Equity Mutual Funds

Periodic Return (as of 30 Dec 2022)	1 Year Annualized	3 Year Annualized	5 Year Annualized	Since 5 Aug '16 Annualized	Since 5 Aug '16 Cummulative
PI (Pratama Investments)	22.03%	6.47%	5.13%	4.25%	25.24%
Sucorinvest Sharia Equity Fund	4.97%	9.95%	12.57%	12.15%	85.72%
TRIM Syariah Saham	-0.99%	3.68%	2.76%	0.88%	4.87%
Panin Dana Syariah Saham	10.44%	2.04%	-0.70%	-2.26%	-11.60%
Difference PI vs Sucorinvest Sharia Equity Fund	17.06%	-3.48%	-7.44%	-7.89%	-60.49%
Difference PI vs TRIM Syariah Saham	23.03%	2.78%	2.37%	3.37%	20.36%
Difference PI vs Panin Dana Syariah Saham	11.59%	4.43%	5.83%	6.51%	36.83%



Historical Daily Change in Net Asset Value

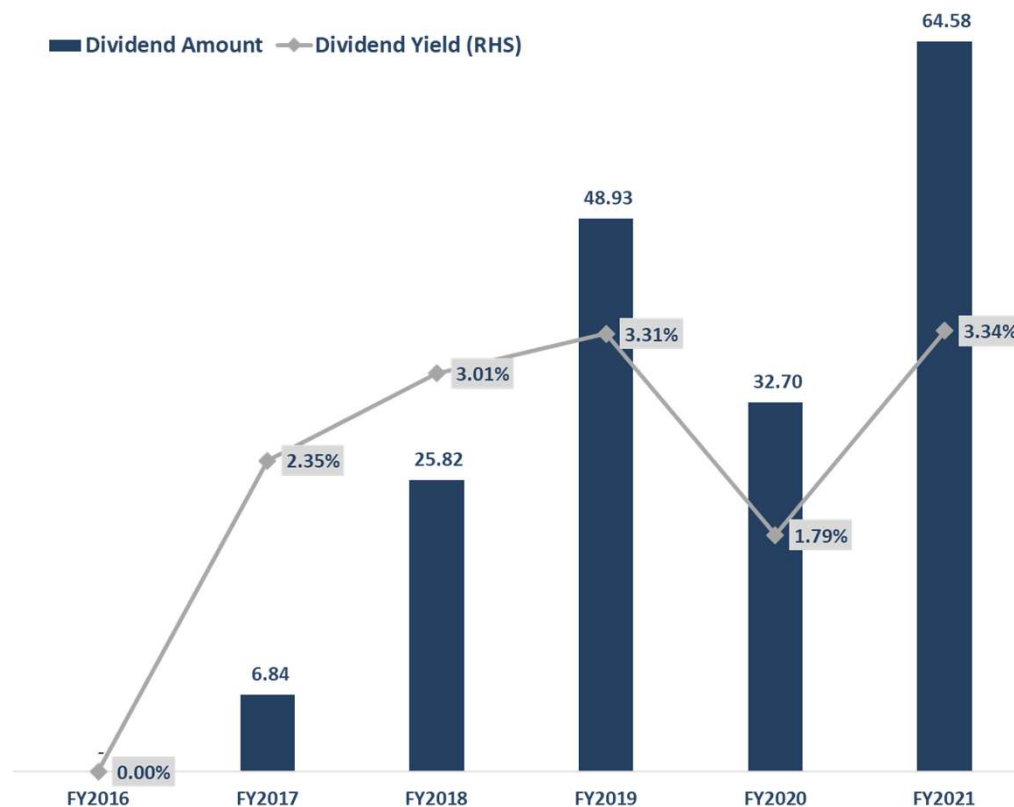
NAV per unit at the end of 2021 surpassed NAV per unit before COVID-19





Historical Dividend Income

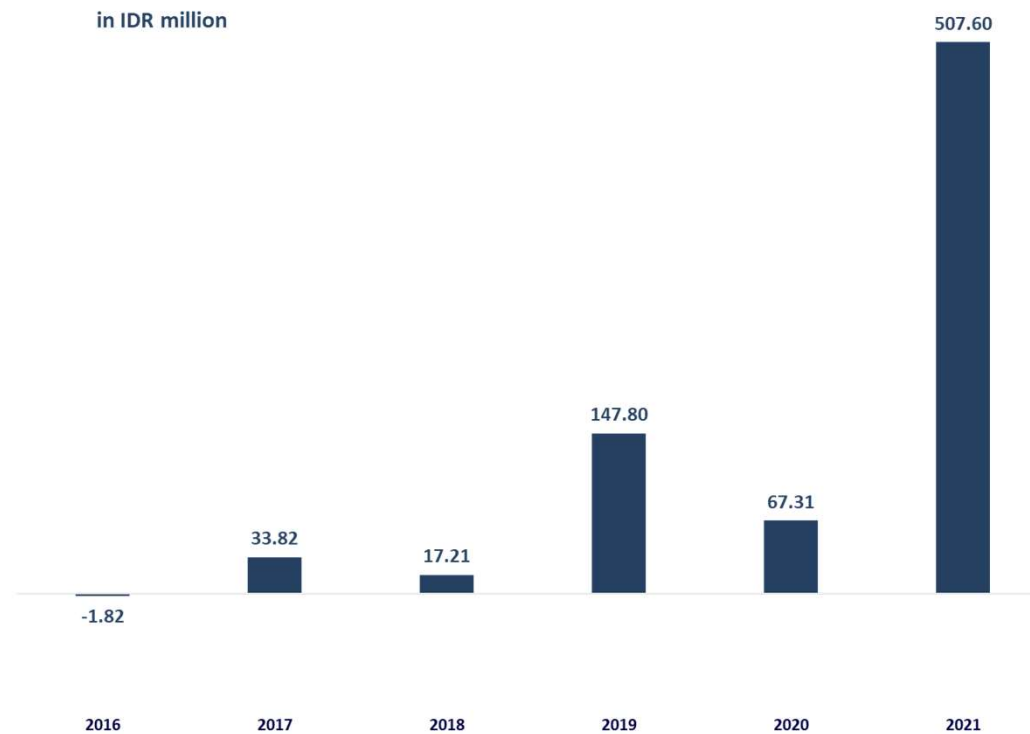
The Fund received dividend of Rp 64.58 million in 2021 vs Rp 32.70 million in 2020





Historical Cumulative Investment Gain

Cumulative gain increased to Rp 0.51 billion at the end of 2021





Historical Operating Performance

EPS before Tax increased 44.55% in 2021 from Rp 97.54 per share to Rp 140.99 per share

Year	Look Through Earnings B/ Tax (IDR Mil)	Look Through Earnings A/ Tax (IDR Mil)	# of Shares Owned	Total EPS (B/ Tax, IDR)	Total EPS (A/ Tax, IDR)
FY2016	9.00	8.10	102,000	88.24	79.42
FY2017	36.71	33.04	323,360	113.52	102.17
FY2018	74.16	66.75	770,360	96.27	86.64
FY2019	133.70	120.33	1,411,660	94.71	85.24
FY2020	164.69	148.22	1,688,460	97.54	87.79
FY2021	193.31	173.98	1,371,060	140.99	126.89

Notes:

1. Look Through Earnings reflects share of portfolio companies' earnings calculated based on number of shares held at the end of the period.
2. Tax means Dividend Tax, assuming full distribution of portfolio companies' earnings to shareholders.
3. Average EPS is Look Through Earnings divided by total number of portfolio companies' shares owned at the end of the period.
4. Net Income Attributable to Owner of Parent Entity is used in calculating Look Through Earnings



Historical Portfolio Turn Over & Expenses

Total expenses decreased by 12bps from 1.22% in 2020 to 1.10% in 2021

Year	# of Transactions	Turn Over Ratio	Transaction Expense	Management Expense	Total Expense
2016	188	122.49%	0.83%	0.33%	1.16%
2017	92	64.86%	0.51%	1.00%	1.51%
2018	85	6.65%	0.17%	1.01%	1.18%
2019	57	16.17%	0.14%	1.00%	1.14%
2020	58	43.46%	0.22%	1.00%	1.22%
2021	36	26.35%	0.11%	0.99%	1.10%



Investment Portfolio

At the end of 2021

CLIENT PORTFOLIO						
No.	StockID	Avg Price	ClosePrice	Volume	Stock Value	Market Value
1	CTRA		970	60		58,200
2	ICBP		8,700	46,800		407,160,000
3	IPCC		515	80,800		41,612,000
4	JRPT		520	408,800		212,576,000
5	LINK		4,000	93,500		374,000,000
6	LSIP		1,185	187,100		221,713,500
7	MTDL		3,820	159,100		607,762,000
8	SMSM		1,360	192,300		261,528,000
9	ULTJ		1,570	200,500		314,785,000
10	UNIC		12,600	2,100		26,460,000
			TOTAL	1,371,060		2,467,654,700

Thank You

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